

## “Australia’s no.1 investment platform”

Asgard offers you a comprehensive range of premium investment, superannuation and pension products and award-winning customer service. Here are just 10 of the reasons why you should invest with us

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### 1 Choice

Asgard offers you...

- Elements – Construct an investment profile to suit your individual needs from a premium range of managed investments from leading investment managers.
- Managed Profiles – build your own investment profile from more than 200 managed investments and receive paper-based reporting
- eWRAP – access managed investments, shares and a competitive cash offering through one simple online account.
- Specialist solutions including self managed super, shares and margin lending.

As an Asgard investor, you...

can build a diversified portfolio to suit you.

### 2 Confidence

Asgard offers you...

access to reputable and experienced fund managers with a proven track record in investment management, technical expertise and administration.

As an Asgard investor, you...  
can invest with confidence.

### 3 Wholesale fees

Asgard offers you...

investments you wouldn't usually be able to access unless you had more than \$100,000 to spend. Due to Asgard's buying power, we have negotiated even lower fees with many fund managers which we pass directly on to you.

As an Asgard investor, you...

benefit from wholesale fees.

### 4 Flexibility

Asgard offers you...

investment flexibility to switch between investment managers and products, free of Asgard switching fees, at any time.

As an Asgard investor, you...

can adjust your financial strategy to suit your changing needs and lifestyle.

### 5 Simplicity

Asgard offers you...

a total administrative service where all your reporting is consolidated and your investment administration centralised, freeing you from the

hassles of paperwork. You get regular, consolidated transaction statements and tax reports which detail and summarise all your financial information, including up-to-date portfolio valuations and asset allocations.

As an Asgard investor, you...

have choice, simplicity and freedom.

### 6 tailor your strategy

Asgard offers you...

the convenience of one provider for your superannuation, pension or investment portfolio with a variety of investment options, including (where applicable) regular savings plans; regular withdrawal facilities; flexible pricing options; binding death benefit nominations and gearing.

As an Asgard investor, you...

can tailor your investment strategy to meet your individual needs.

### 7 DIY superannuation

Asgard offers you...

a total solution for self-managed superannuation, including fund establishment, trust deed amendment and advice, actuarial services, an administration facility and comprehensive investment strategy support.

## Why invest with Asgard?

In recognition of its ongoing commitment to providing service of the highest quality, Asgard has been awarded:

- Top Performing Superannuation Master Trust – Asgard Superannuation Account 2006 – Money magazine Best of the Best awards
- Top Performing Property Fund – Asgard Superannuation Account 2006 – Money magazine Best of the Best awards.
- Winner Non-superannuation Platform of the Year – Asgard eWRAP Investment – Personal Investor magazine Awards for Excellence in Financial Services 2005
- Joint Winner Superannuation Platform of the Year – Asgard eWRAP Super – Personal Investor magazine Awards for Excellence in Financial Services 2005.

As an Asgard investor, you...

have all your 'do-it-yourself' superannuation needs catered for.

## 8 insurance

Asgard offers you...

comprehensive insurance options to protect your family and income.

As an Asgard investor, you...

can insure yourself and your family against unforeseen circumstances.

## 9 online access

Asgard offers you...

easy and immediate access to your Asgard Account information in a fast secure and easy to read format, via Investor *Online*. Investor *Online* allows you to view your Account balances, investments held, transaction details, insurance details and asset allocation anywhere, at any time via the Internet.

As an Asgard investor, you...

can monitor your investments easily.

## 10 strength

Asgard offers you...

the strength of a leading service provider with \$25 billion funds under administration for more than 300,000 individual and corporate investors, backed by over 20 years experience in investment administration.

As an Asgard investor, you...

will receive award-winning service and a solution for each and every one of your investment needs.

### Important Information

The information ('advice') provided in this publication does not take into account your personal objectives, financial situation or needs and, because of that, you should before acting on the advice, consider the appropriateness of the advice having regard to your personal objectives, financial situation or needs. In deciding whether to open, or to continue to hold, an Asgard Pension Account, you should consider the Product Disclosure Statement for that Account issued by Asgard.

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#### Sydney

Level 12  
400 George Street  
Sydney NSW 2000  
Telephone 02 9947 1288  
Facsimile 02 9511 2366

#### Melbourne

Level 41, ANZ Tower  
55 Collins Street  
Melbourne VIC 3000  
Telephone 03 9941 3388  
Facsimile 03 9654 5677

#### Brisbane

Level 21, Central Plaza One  
345 Queen Street  
Brisbane QLD 4000  
Telephone 07 3229 5888  
Facsimile 07 3229 5877

#### Perth

Level 38, Central Park  
152 St George's Terrace  
Perth WA 6000  
Telephone 08 9415 5688  
Facsimile 08 9481 4834

#### Adelaide

Level 25, Santos House  
91 King William Street  
Adelaide SA 5000  
Telephone 08 8212 3877  
Facsimile 08 8212 4228